

General data

Software version	1.5.5.02
Portfolio version	1.5.5.0001
Time stamp	7/6/2011 9:58
Country	Germany
Portfolio ID	PF-01
Portfolio Name	Portfolio 01
Start date	1-Jan-2012
Portfolio tenor	20
End date	31-Dec-2031
Base scenario	Base scenario (P90/P50)
Inflation	2%
Portfolio volume	250,000,000
Req. portfolio equity return	7.50%
Req. portfolio return	6.00%

Costs

	Type	Value
Management fees	% of distribution payment	2.50%
Performance fees	% of distribution payment	0.75%
Other Fees/Costs	Absolute value	250,393

Portfolio figures

Number of projects	18
Real portfolio volume	250,393,113
Still to be invested	-393,113
Aggr. Project equity return	8.18%
Aggr. Project return	6.19%
Aggr. Equity weight	22.92%
Aggr. DSCR (A)	1.555
Aggr. DSCR (A)	1.590
Aggr. DSCR (A)	NA
Portfolio Equity return	8.04%
Portfolio return	7.32%
Portfolio equity weight	65.00%
Portfolio DSCR (A)	1.555
Portfolio DSCR (A)	NA
Portfolio DSCR (A)	NA

Aggr. Project equity return	8.18%
Aggr. Project return	6.19%
Aggr. Equity weight	22.9%
Portfolio Equity return	8.04%
Portfolio return	7.32%
Portfolio equity weight	65.0%
Still to be invested	-393,113

Aggr. DSCR (A)	1.555
Aggr. DSCR (B)	1.590
Aggr. DSCR (C)	NA
Portfolio DSCR (A)	1.555
Portfolio DSCR (B)	NA
Portfolio DSCR (C)	NA

Portfolio Constituents

No. of projects	No. of projects in Portfolio	Project Total equity	Project Total A	Residual value at End date	Investments	
					Equity	Tranche A
22	18	476,038,000	1,207,823,691	344,200,000	162,746,820	87,646,293

Project no.	Project ID	Project name	Project type	Project investment costs		Residual value at End date	Weights		Portfolio investments	
				Equity	Tranche A		Equity %	Tranche A %	Equity	Tranche A
1	WG-01	WG-01	Wind Farm	13,450,000	28,190,332	2,100,000	80.00%	50.00%	10,760,000	14,095,166
2	WG-02	WG-02	Wind Farm	760,000	2,780,507	200,000	50.00%	0.00%	380,000	0
3	WG-03	WG-03	Wind Farm	3,220,000	7,844,500	600,000	80.00%	40.00%	2,576,000	3,137,800
4	WG-04	WG-04	Wind Farm	4,130,000	10,803,246	700,000	50.00%	40.00%	2,065,000	4,321,298
5	WG-05	WG-05	Wind Farm	5,120,000	13,746,918	900,000	50.00%	0.00%	2,560,000	0
6	WG-06	WG-06	Wind Farm	5,010,000	10,190,747	800,000	90.00%	70.00%	4,509,000	7,133,523
7	WG-07	WG-07	Wind Farm	2,030,000	4,137,215	300,000	90.00%	70.00%	1,827,000	2,896,051
8	WG-08	WG-08	Wind Farm	5,260,000	13,817,902	1,000,000	6.00%	40.00%	315,600	5,527,161
9	WG-09	WG-09	Wind Farm	6,000,000	17,003,725	1,200,000	50.00%	0.00%	3,000,000	0
10	WG-10	WG-10	Wind Farm	8,250,000	23,274,881	1,600,000	80.00%	0.00%	6,600,000	0
11	WG-11	WG-11	Wind Farm	869,000	2,222,411	200,000	60.00%	50.00%	521,400	1,111,206
12	WG-12	WG-12	Wind Farm	16,586,000	27,050,775	2,200,000		0.00%	0	0
13	WG-13	WG-13	Wind Farm	3,873,000	10,398,110	700,000		0.00%	0	0
14	WG-14	WG-14	Wind Farm	3,819,000	7,958,278	600,000	0.00%	0.00%	0	0
15	WG-15	WG-15	Wind Farm	4,410,000	7,835,601	600,000	0.00%	0.00%	0	0
16	WG-16	WG-16	Wind Farm	1,455,000	2,969,607	200,000	70.00%	30.00%	1,018,500	890,882
17	WG-17	WG-17	Wind Farm	1,228,000	1,842,964	200,000	30.00%	30.00%	368,400	552,889
18	WG-18	WG-18	Wind Farm	833,000	1,571,423	100,000	74.00%	75.00%	616,420	1,178,567
19	PVG-01	PVG-01	Solar Power Plant	3,077,000	6,598,011	0	90.00%	100.00%	2,769,300	6,598,011
20	GTG-01	GTG-01	Geothermal Power Plant	21,758,000	40,025,239	10,000,000	90.00%	100.00%	19,582,200	40,025,239
21	Offshore 01	Demo Offshore 1	Wind Farm	364,000,000	965,776,299	320,000,000	28.20%		102,648,000	0
22	EX-01	Example PV 01	Solar Power Plant	900,000	1,785,000	0	70.00%	10.00%	630,000	178,500

Portfolio Constituents

No. of projects	No. of projects in Portfolio	Total investment	Weight
22	18	250,393,113	100.0%

Project no.	Project ID	Sum project investment	Weight	coverage		Project return	Start of Operation	End of Operation
				Tranche A	Equity return			
1	WG-01	24,855,166	9.9%	1.402	10.034%	7.544%	01-Jun-2007	31-Dec-2032
2	WG-02	380,000	0.2%	1.402	10.028%	7.214%	31-Dec-2006	30-Dec-2031
3	WG-03	5,713,800	2.3%	1.402	10.034%	7.469%	15-Sep-1999	31-Dec-2024
4	WG-04	6,386,298	2.6%	1.402	10.020%	7.454%	01-Apr-2003	31-Dec-2028
5	WG-05	2,560,000	1.0%	1.402	10.024%	7.375%	01-Sep-2002	31-Dec-2027
6	WG-06	11,642,523	4.6%	1.402	10.052%	7.744%	01-Apr-2008	31-Dec-2033
7	WG-07	4,723,051	1.9%	1.402	10.048%	7.737%	01-Feb-2008	31-Dec-2033
8	WG-08	5,842,761	2.3%	1.402	10.007%	7.447%	15-Dec-2001	31-Dec-2026
9	WG-09	3,000,000	1.2%	1.402	10.057%	7.390%	15-Jun-2002	31-Dec-2027
10	WG-10	6,600,000	2.6%	1.402	10.041%	7.384%	15-Jun-2002	31-Dec-2027
11	WG-11	1,632,606	0.7%	1.402	10.038%	7.449%	01-Nov-2001	31-Dec-2026
12	WG-12	0	0.0%	1.402	10.034%	8.176%	01-Apr-2008	31-Dec-2033
13	WG-13	0	0.0%	1.402	10.024%	8.176%	31-Dec-2000	31-Dec-2025
14	WG-14	0	0.0%	1.402	10.022%	8.176%	01-Oct-2008	31-Dec-2033
15	WG-15	0	0.0%	1.402	10.019%	7.915%	01-Jul-2008	31-Dec-2038
16	WG-16	1,909,382	0.8%	1.402	10.033%	7.473%	01-Dec-2006	31-Dec-2036
17	WG-17	921,289	0.4%	1.402	10.018%	7.473%	01-Jun-2000	31-Dec-2030
18	WG-18	1,794,987	0.7%	1.402	10.036%	8.005%	01-Jun-2008	31-Dec-2033
19	PVG-01	9,367,311	3.7%	1.402	12.043%	8.507%	30-Jun-2011	29-Jun-2031
20	GTG-01	59,607,439	23.8%	1.602	12.030%	8.604%	01-Jul-2011	30-Jun-2036
21	Offshore 01	102,648,000	41.0%	1.602	11.076%	7.799%	01-Jan-2011	31-Dec-2035
22	EX-01	808,500	0.3%	1.402	12.076%	8.507%	30-Jun-2011	29-Jun-2031

